

Allegheny Salutes Carol Lampe of Lampe Financial as One of the Region's Top Wealth Managers

Pittsburgh Magazine survey of affluent area residents rated satisfaction with advisors



An extensive survey of Pittsburgh-area residents with high net worth has identified Carol K. Lampe, CFP®, of Lampe Financial, LLC and eighteen other advisors affiliated with Allegheny Investments or its parent company, Allegheny Financial Group, among the region's top wealth managers in 2010 on the basis of clients' satisfaction. Lampe was named to the list of top wealth managers in 2009, as well.

"Carol has provided excellent service to clients for over thirty years. This recognition is evidence of her combination of hard work and superb skills," said Allegheny Senior Vice President David Jeter, CFP®.

Lampe Financial, LLC focuses on helping clients accumulate wealth, plan for retirement, and create personal legacies. As an innovative firm that has a history of working to understand and meet the evolving needs of clients, Lampe Financial has been on a determined path to build technology systems and internal support to better serve these needs.



The independent survey, sponsored by *Pittsburgh Magazine*, ranked financial planners, accountants, attorneys, tax advisors, investment advisors, life-insurance agents, and other professional financial advisors on performance in relation to nine criteria—customer service, integrity, knowledge & expertise, communications, value for fee, meeting of objectives, post-sale service, quality of recommendations and overall satisfaction.

The top performers identified from the survey were named to the magazine's list of *Five-Star Wealth Managers* by a panel of independent industry judges.

In all, the *Five-Star* designation was awarded to fewer than five percent of all financial advisors in the region. A description of the survey and its methodology appeared in the July 2010 issue of *Pittsburgh Magazine*.

For more information, call 412 536 8007 or visit lampefinancial.com.